

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 20 September 2018 (the “Prospectus”) issued by Left Field Printing Group Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investment of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.

Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related Application Forms. The Public Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

LEFT FIELD PRINTING GROUP LIMITED

澳獅環球集團有限公司*

(Incorporated in Bermuda with limited liability)

SHARE OFFER

Number of Offer Shares under the : 105,000,000 Shares
Share Offer

Number of Public Offer Shares : 10,500,000 Shares (subject to reallocation)

Number of Placing Shares : 94,500,000 Shares (subject to reallocation)

Offer Price : Not more than HK\$1.10 per Offer Share and expected to be not less than HK\$1.00 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal value : HK\$0.01 per Share

Stock code : 1540

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners



KINGSTON SECURITIES



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares to be issued as described in the Prospectus pursuant to (i) the Reorganisation; and (ii) the Share Offer. Assuming the Public Offer becomes unconditional on or before 8:00 a.m. (Hong Kong time) on Monday, 8 October 2018, it is expected that dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Monday, 8 October 2018.

* For identification purpose only

The Share Offer comprises the Public Offer of initially 10,500,000 Public Offer Shares (subject to reallocation), representing 10% of the total number of Offer Shares, and the Placing of initially 94,500,000 Placing Shares (subject to reallocation), representing 90% of the total number of the Offer Shares. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure of the Share Offer” in the Prospectus.

In particular, the Sole Global Coordinator may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the total number of Offer Shares available under the Public Offer following such reallocation shall be not more than 21,000,000 (representing approximately 20% of the total number of Offer Shares initially available under the Share Offer), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.00 per Offer Share) stated in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.10 per Offer Share and is expected to be not less than HK\$1.00 per Offer Share, unless otherwise announced. Applicants for the Public Offer Shares are required to pay in full, on application, the maximum Offer Price of HK\$1.10 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.10 per Offer Share.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.10 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Public Offer are not fulfilled in accordance with the “Structure of the Share Offer — Conditions of the Share Offer” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereon, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded without interest.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

Applicants who would like to have the allocated Public Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **eWhite Form** Service Provider at www.ewhiteform.com.hk under the **eWhite Form** service. Applicants who would like to have the allocated Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 20 September 2018, until 12:00 noon on Wednesday, 26 September 2018 from:

- (1) any of the following office of the Public Offer Underwriter:

Sun Securities Limited
Room 805-806, 8/F, Far East Consortium Building
121 Des Voeux Road Central
Hong Kong

- (2) or the following office of the Sole Sponsor:

Optima Capital Limited
Suite 1501, 15th Floor
Jardine House
1 Connaught Place
Central, Hong Kong

- (3) or any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai, Hong Kong
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 20 September 2018 until 12:00 noon on Wednesday, 26 September 2018 from:

- the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- your stockbroker.

The **WHITE** or **YELLOW** Application Forms completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached payable to **BANK OF CHINA (HONG KONG) NOMINEES LIMITED – LEFT FIELD PUBLIC OFFER** for the payment should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above at the following times:

Thursday, 20 September 2018	—	9:00 a.m. – 5:00 p.m.
Friday, 21 September 2018	—	9:00 a.m. – 5:00 p.m.
Saturday, 22 September 2018	—	9:00 a.m. – 1:00 p.m.
Monday, 24 September 2018	—	9:00 a.m. – 5:00 p.m.
Wednesday, 26 September 2018	—	9:00 a.m. – 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 26 September 2018, the last application day or such later time as described in “How to Apply For Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Applicants applying by **eWhite Form** service may submit applications to the **eWhite Form** Service Provider at www.ewhiteform.com.hk from 9:00 a.m. on Thursday, 20 September 2018 until 11:30 a.m. on Wednesday, 26 September 2018 or such later time as described in the section headed “How to apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Thursday, 20 September 2018	—	9:00 a.m. – 8:30 p.m.
Friday, 21 September 2018	—	8:00 a.m. – 8:30 p.m.
Saturday, 22 September 2018	—	8:00 a.m. – 1:00 p.m.
Monday, 24 September 2018	—	8:00 a.m. – 8:30 p.m.
Wednesday, 26 September 2018	—	8:00 a.m. – 12:00 noon

Note:

1. The times in this paragraph are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 20 September 2018 until 12:00 noon on Wednesday, 26 September 2018 (24 hours daily, except on Wednesday, 26 September 2018, last application day).

Please refer to the sections headed “Structure of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest under the Placing, the level of applications under the Public Offer and the basis of allotment of the Public Offer Shares on Friday, 5 October 2018 (i) in China Daily (in English); (ii) in Ta Kung Pao (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.hk); and (iv) on the Company's website (www.leftfieldprinting.com). The results of allocations of the Public Offer and the Hong Kong Identity Card/Passport/Hong Kong Business Registration numbers of successful applicants under the Public Offer will be available through a variety of channels at the times and dates and in the manner as described in the section headed "How to apply for Public Offer Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title in respect of the Shares. Share certificates will only become valid at 8:00 a.m. on Monday, 8 October 2018 provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. No receipt will be issued for sums paid on application.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 8 October 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 8 October 2018. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 1540.

By order of the Board
Left Field Printing Group Limited
Richard Francis Celarc
Chairman

Hong Kong, 20 September 2018

As at the date of this announcement, the Board comprises Mr. Richard Francis Celarc, Mr. Lau Chuk Kin and Ms. Tang Tsz Ying as executive Directors and Mr. Paul Antony Young as non-executive Director.

This announcement is available for viewing on the Company's website at www.leftfieldprinting.com and the website of the Stock Exchange at www.hkexnews.hk.